



What's Upcoming at Legacy Investment

It's February, and winter is in full swing in Western Canada.

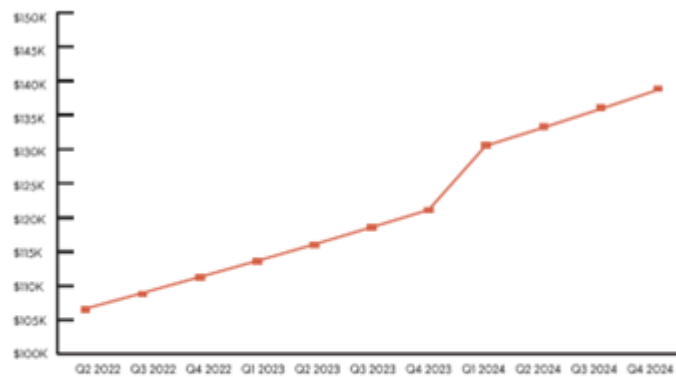
By now, everyone should have received their Q4 2024 investor statement(s) via email, and all investment accounts have been updated. If you have any questions, please reach out to the Trust.

Q4 2024 FACT Sheet

Last week, we published our latest FACT sheet for Q4 2024. Below is a brief excerpt—click [HERE](#) to view the full FACT sheet.

Performance Results (Class A Units)¹

\$100k Invested in Class A Units, with the DRIP option



Calendar Returns	2021	2022	2023	2024
Class A	2.17%	8.60%	8.60%	13.97%

Note: The trust was launched in Sept 2021, so distribution only occurred at the end of 4th Quarter of 2021.

Compound Trailing Returns	Year 1	Year 3	Since Inception
Class A	14.59%	10.75%	11.94%

From the FACT sheet, you'll see that Legacy continues to deliver strong performance and would be considered **above average** compared to typical Canadian real estate funds.

RRSP/TFSA Contributions

We are right in the middle of tax planning season, it's a great time to consider utilizing your RRSP and TFSA contribution room. The Deadline is March 3, 2025. Be sure to reach out to your financial advisor for guidance.

Upcoming Events



Upcoming Events

Vancouver - February 12th, 2025

- **Time:** 5:30 PM – 6:30 PM (PST)
- **Venue:** The Terminal City Club
- **Registration:** [Click here to register](#)

Vancouver - February 13th, 2025

- **Time:** 5:45 PM – 7:00 PM (PST)
- **Venue:** The Terminal City Club

Registration: [Click here to register](#)

Edmonton - February 19th, 2025

- **Time:** 4:30 PM – 6:00 PM (MST)
- **Venue:** Royal Glenora Club
- **Registration:** [Click here to register](#)

Medicine Hat - February 20th, 2025

- **Time:** 5:30 PM – 6:30 PM
- **Venue:** Medicine Hat Lodge



Upcoming Events

Langley - February 12th, 2025

- **Time:** 5:45 PM – 7:00 PM (PST)
- **Venue:** Sandman Signature Hotel
- **Registration:** [Click here to register](#)

Abbotsford - February 13th, 2025

- **Time:** 5:30 PM – 6:30 PM
- **Venue:** Clarion Hotel & Conference Centre
- **Registration:** [Click here to register](#)

Red Deer - February 19th, 2025

- **Time:** 5:30 PM – 6:30 PM
- **Venue:** River Bend Golf Club
- **Registration:** [Click here to register](#)

Calgary - February 24th, 2025

- **Time:** 5:30 PM – 6:30 PM
- **Venue:** The Ranchmen's Club

- **Registration:** [Click here to register](#)
- Lethbridge - February 25th, 2025**
- **Time:** 5:30 PM – 6:30 PM
 - **Venue:** Sandman Signature Lodge
 - **Registration:** [Click here to register](#)
- Webinar - February 27th, 2025**
- **Time:** 5:30 PM – 6:00 PM (MST)
 - Online
 - **Registration:** [Click here to register](#)
- **Registration:** [Click here to register](#)
- Webinar - February 25th, 2025**
- **Time:** 4:00 PM – 5:00 PM (MST)
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 - **Registration:** [Click here to register](#)
- Calgary - February 27th, 2025**
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Upcoming Trust Dates

The January capital raise is in progress and trade confirmations will be sent to investors by January 25, 2025. Yield will start to accrue February 1, 2025

- **February Capital Raise:**
 - EMD Document Deadline: February 3rd, 2025
 - **RRSP Deadline:**
 - The deadline to contribute to a Registered Retirement Savings Plan (RRSP) for the 2024 tax year is March 3, 2025
 - **March Capital Raise**
 - EMD Document Deadline: March 3rd, 2025
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Legacy & Industry News



On January 30th, 2025 ATB Financial produced an article on Alberta current and future population growth. Below are some highlights:

- Last year population growth in Alberta was 4.1%, reaching almost 4.9 million.
- In the medium growth scenario, Alberta's population is between 6 to 7 million by 2048.

[Access the Full Article Here](#)