



---

## What's Upcoming at Legacy Investment

### Happy New Year and all the best in 2025!

Looking forward Legacy remains dedicated to acquiring multi-residential and commercial properties in Western Canada's secondary real estate market, unlocking their potential through active management that delivers exceptional value to our investors and partners. [Contact a Legacy](#) representative today to learn more about the business, how we performed in 2024 and what 2025 is going to look like.

### Q4 Distributions

The Q4 distributions for December 31, 2024, have been processed, and you will receive your distribution statements by January 31, 2025.

### RRSP/TFSA Contributions

As tax planning season approaches, it's a great time to consider utilizing your RRSP and TFSA contribution room. Deadline is February 28, 2025. Be sure to reach out to your advisor for guidance.

---

## Upcoming Events

Join Us for Our January 2025 Calgary Event & Webinar  
Start 2025 With Insights from the Trust!

As we welcome the new year, we're excited to extend a **complimentary invitation** to our January 2025 Calgary in-person event and online webinar.

These sessions offer an inside look at the Trust's strategy and unique opportunities in non-core real estate markets across Western Canada



#### Upcoming In-Person Events

##### Calgary In-Person Event

- When: Tuesday, January 28<sup>th</sup>, 2025
- Location: The Ranchman's Club
- Time: 5:45 PM – 7:00 PM (MST)
- Register: [Here](#)

#### Upcoming Webinars

##### Online Webinar

- When: Wed, January 29<sup>th</sup>, 2025
- Location: Online Webinar
- Time: 1:00 PM – 2:00 PM (MST)
- Register: [Here](#)

---

## Upcoming Trust Dates

The January capital raise is in progress and trade confirmations will be sent to investors by January 25, 2025. Yield will start to accrue February 1, 2025

- **January Capital Raise:**
  - EMD Document Deadline: January 6<sup>th</sup>, 2025
- **December 31, 2024 Distribution Issuance:**
  - Statements will be distributed by January 31, 2025
- **February Capital Raise:**

- EMD Document Deadline: February 3<sup>rd</sup>, 2025
  - **RRSP Deadline:**
    - The deadline to contribute to a Registered Retirement Savings Plan (RRSP) for the 2024 tax year is March 3, 2025
  - **March Capital Raise**
    - EMD Document Deadline: March 3<sup>rd</sup>, 2025
- 

## Legacy & Industry News



At Legacy we believe that investing in Western Canadian real estate through mutual fund trusts offers investors the opportunity to gain exposure to the real estate market without directly owning or managing properties. This structure can provide stable returns and long-term growth potential.

The December 2024 RBC Housing Trends and Affordability Report provides insights into the Canadian housing market, with implications for multi-family residential units in 2025. Key highlights include:

- Affordability improvements
- Interest rates

- Home pricing
- Supply considerations

While the RBC report indicates a trend toward improved housing affordability in Canada, challenges persist in many regions of the country. The report clearly outlines the strength and affordability of the Western Canadian marketplace, in particular Saskatchewan and Alberta, which is Legacy core focus.

[Access the Full Article Here](#)