



Capital Close Timeline (January to December 2025)

The following timetable outlines the “baseline” capital raising and operational timetable for the trust during 2025.

Close Schedule - Closes are scheduled as follows. No close occurs during May (OM Update) and September.

Event	EMD Close	Soft Close	Deal Close	Description
Close # 26	January 6 th	January 10 th	January 15 th	<ul style="list-style-type: none"> Standard close, interest will begin accruing on February 1st, 2025 No changes will be made to the OM unless a material event occurs
Close # 27	February 3 rd	February 10 th	February 12 th	<ul style="list-style-type: none"> Standard close, interest will begin accruing on March 1st, 2025 No changes will be made to the OM unless a material event occurs
Close # 28	March 3 rd	March 7 th	March 12 th	<ul style="list-style-type: none"> Standard close, interest will begin accruing on April 1st, 2025 No changes will be made to the OM unless a material event occurs
Close # 29	April 4 th	April 9 th	April 14 th	<ul style="list-style-type: none"> Standard close, interest will begin accruing on May 1st, 2025 No changes will be made to the OM unless a material event occurs
Close # 30	June 2 nd	June 6 th	June 11 th	<ul style="list-style-type: none"> Standard close, interest will begin accruing on July 1st, 2025 No changes will be made to the OM unless a material event occurs
Close # 30	July 4 th	July 9 th	July 11 th	<ul style="list-style-type: none"> Standard close, interest will begin accruing on August 1st, 2025 No changes will be made to the OM unless a material event occurs
Close # 32	August 1 st	August 6 th	August 8 th	<ul style="list-style-type: none"> Standard close, interest will begin accruing on September 1st, 2025 No changes will be made to the OM unless a material event occurs
Close # 33	October 3 rd	October 8 th	October 10 th	<ul style="list-style-type: none"> Standard close, interest will begin accruing on November 1st, 2025 No changes will be made to the OM unless a material event occurs
Close # 34	November 3 rd	November 7 th	November 13 th	<ul style="list-style-type: none"> Standard close, interest will begin accruing on December 1st, 2025 No changes will be made to the OM unless a material event occurs
Close # 33	December 5 th	December 10 th	December 12 th	<ul style="list-style-type: none"> Standard close, interest will begin accruing on January 1st, 2026 No changes will be made to the OM unless a material event occurs

Notes:

- EMD Close – is the date that the EMD must have all the sub agreements into Legacy for review and approval.
- Soft Close – is the date that Legacy and the EMD have worked all the sub agreement issue to close and we have a clean 45-106F1 and money is in the bank (confirmed)
- Deal Close – is the date that close is complete and the sub agreements are signed. From this date you have 10 calendar days to complete and submit the 45-106F1
- Fund Available – is the 1st day of the month following Deal Close (that’s when interest starts accruing as well).



Redemption Request & Payout Deadline

Redemptions occur 4 times per year. The following is the redemption payout scheduled for 2025.

Event	Redemption Request Deadline (prior to)	Issuer Confirmation	Redemption Payout	Description
Redemption Cycle #1	March 1st	March 16th	June 30th	<ul style="list-style-type: none"> The due date for upcoming redemption for Q1 F2025, paid out June 30th, 2025 If the request is received after March 1st, it will be included in the next redemption cycle
Redemption Cycle #2	June 1st	June 16th	September 30th	<ul style="list-style-type: none"> The due date for upcoming redemption for Q2 F2025, paid out Sept 30th, 2025 If the request is received after June 1st, it will be included in the next redemption cycle
Redemption Cycle #3	September 1st	September 16th	December 31st	<ul style="list-style-type: none"> The due date for upcoming redemption for Q3 F2025, paid out Dec. 31st, 2025 If the request is received after Sept 1st, it will be included in the next redemption cycle
Redemption Cycle #4	December 1st	December 16th	March 31st	<ul style="list-style-type: none"> The due date for upcoming redemption for Q4 F2025, paid out March 31st, 2026 If the request is received after Dec 1st it will be included in the next redemption cycle

Notes:

- Redemption request deadline – investor requests must be received before deadline
- Issuer Confirmation – Date that the issuer confirms payout status
- Redemption Payout – Date paid out to investor

Distribution Dates

Quarterly distributions are paid according to the following timeline.

Event	Distribution Date	Payment Date	Description
Q1 Distribution	Marh 31st	April 30th	• Q1 2025 Distribution – paid at the end of the month following the end of the quarter
Q2 Distribution	June 30th	July 31st	• Q2 2025 Distribution – paid at the end of the month following the end of the quarter
Q3 Distribution	September 30th	October 31st	• Q3 2025 Distribution – paid at the end of the month following the end of the quarter
Q4 Distribution	December 31st	January 31st	• Q4 2025 Distribution – paid at the end of the month following the end of the quarter
T3 Distribution	March 31st		• Deadline for distribution of the investors T3 Statements