

2024년 5월 10일 기준

Epiphany Legacy 부동산 투자 펀드 신탁(이하 "펀드")은 오픈형 비상장 부동산투자신탁(REIT)이며 캐나다 서부 중소도시에 저평가되어있는 높은 수익률을 보이는 임대아파트와 상업용 부동산을 투자 발굴하며 전략적인 관리를 통해 부동산 가치상승과 수익률을 극대화 하는것을 목표로 하고 있습니다

Fund Details

Class A Unit - 최소 투자금액: \$2508
목표 연 수익률: 12% to 15%.

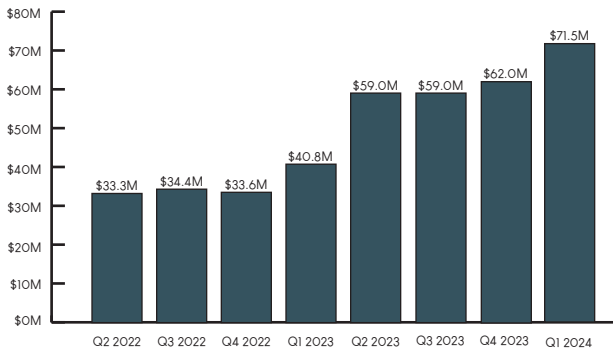
투자 유형: Limited Partnership/Mutual Fund Trust

Mutual Fund Trust Unit Price: \$4.75

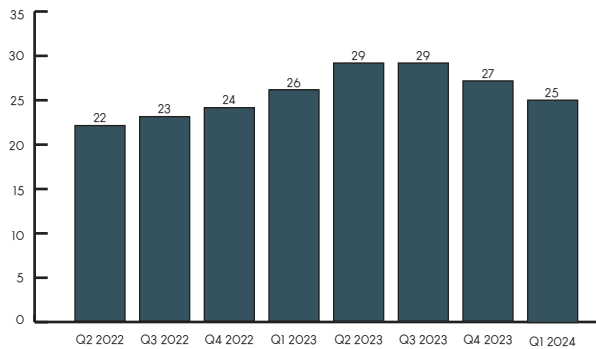
Redemption Unit Price: \$5.00

Redemption upon demand by the investor.

운영자산규모¹



Portfolio Of Buildings¹



Note 1, the following graphs represent the assets and buildings collectively held by the Trust and three Limited Partnerships, Black Elm Financial, Epiphany Commercial and Epiphany Multi-Family.

Note 2, the following graph depicts the performance of a \$100k investment in Class A units with the DRIP option, from the inception of the Trust.

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This document should be read in conjunction with the following Offering Memorandum.

Riley Dykslag
 Chief of Opportunities and Partnerships

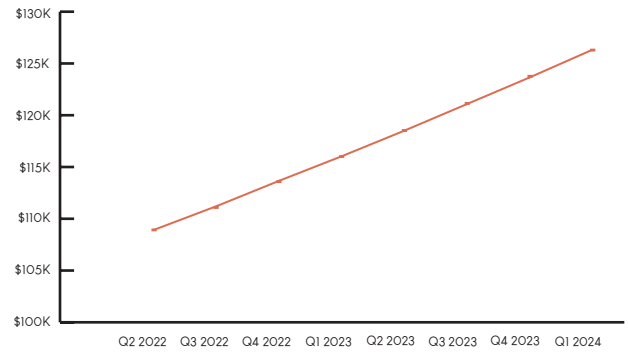
Art Smith
 Vice President of Corp. Development

Annual Distribution Metrics

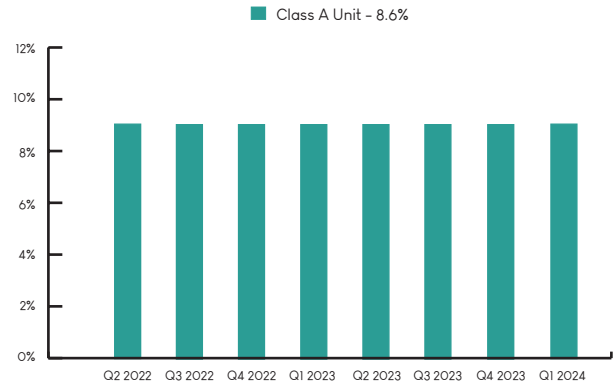
Unit Class	Amount Paid Out
Class A @ \$4.75	\$0.387 - 8.2%



\$100k Invested in Class A Units, with the DRIP option²



Quarterly Distribution Class A Units - Annualized



Key Fund Benefits



Quarterly income – Class A Units current annual yield up to 8.2%.



Capital appreciation from increase in value of properties.



Distributions commence accruing in the month following your purchase and are paid to you quarterly.



Registered plan eligible RRSP, TFSA, RESP, LIRA, RRIF.

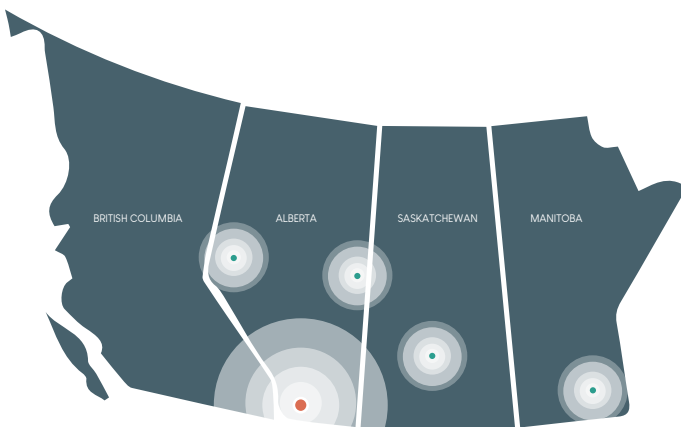
31

31 consecutive months of positive returns & historically low volatility.



Reinvest distribution at mutual fund unit price.

Growth Strategy Map



25
PROPERTIES



LETHBRIDGE



SECONDARY MARKET EXPANSION

Selling Fee Options FundSERV Codes

Class A Unit

Commission: Up to 8%.

Trailer: Up to 1%.

Redemption Fees:

- 1 to 12 months: 9%
- 13 to 24 months: 7%
- 25 to 36 months: 5%
- 37 to 48 months: 3%
- 49 to 60 months: 0%

FundSERV Codes: AXC 701

Redemption Policy:

- The Units can be redeemed upon demand after purchase.
- A redemption fee will apply for Class A Units only (for more details see the Offering Memorandum).

Distribution Reinvestment Plan (DRIP):

- Distribution Reinvestment Plan (DRIP) is available, providing the investor with the option to automatically reinvest the quarterly distribution to purchase additional units. DRIP is purchased at MFT unit price (see page 1).

Commissions

- Up-front commissions are based on the book value of units and are processed monthly.
- Trailer commissions are based on the book value of units and are processed quarterly after the first year.

Additional Information

- Available to accredited, eligible & non-eligible investors across Canada.
- Offering documents and marketing materials are available in English.

References

Retrieved from: Legacy Investment – Q1 2024 Quarterly Management Report.

Legacy Investment Trust

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Scan our QR code to visit the
Legacy Investment Trust Website.