

What's Upcoming at Legacy Investment

The Fall has shaped up nicely. Legacy announced our 3rd Quarter Distribution which was <u>right on target</u>, and the Bank of Canada reduced the prime rate by <u>50 basis points to 3.75</u>, and is projecting these rates will come down further in the upcoming months,I'm sure everyone knows this.

Bank financing is our largest cost and seeing them trend downwards is very nice.

Be sure to check the calendar for events happening in your community—it's a great chance to get the latest updates from the team in person. You can also join us for one of our online webinars.

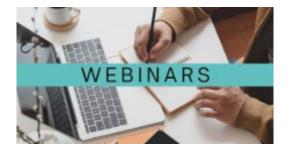
Additionally, we've created a fantastic <u>vblog</u> that dives into the question of whether to be an active or passive investor in real estate. Don't miss it!

Upcoming Events

Join Us for Complimentary In-Person Events Across Western Canada This November!

Legacy Investment is excited to bring you a series of complimentary in-person events to explore the real estate markets of Western Canada.



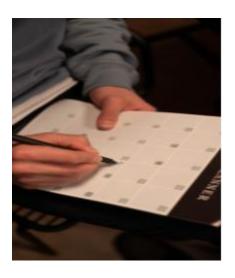


November Events - Register Now:

- Victoria, BC November 18th,
- Langley, BC November 19th
- Vancouver, BC November 20th
- Kelowna, BC November 21st
- Calgary, AB November 28th

Webinar Events - Register Now:

Stay tuned for December webinars hosted in conjunction with Partners We Work With.



Upcoming Trust Dates

Capital Raise Deadlines:

The November capital raise is in progress and trade confirmations will be sent to investors by November 22, 2024. Yield will start to accrue December 1, 2024.

December Capital Raise:

• EMD Close: December 2nd, 2024

January Capital Raise:

• EMD Close: January 2nd, 2025

Legacy & Industry News

Legacy with the support of its partners, completed capital raises in August, October and November.

The Trust completed distributions and redemption's for Q3 September 30th, 2024.



October 31, 2024 – <u>Epiphany Legacy</u>
<u>Investment Mutual Fund Trust September</u>
30, 2024 Q3 <u>Distribution</u>

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