

BRING-DOWN ACKNOWLEDGEMENT OF SUBSCRIPTION OF UNITS OF EPIPHANY LEGACY INVESTMENT MUTUAL FUND TRUST



Dear [INVESTOR],

Date: Date sent out

We are pleased to inform you that the Offering Memorandum for Epiphany Legacy Investment Mutual Fund Trust (the "Trust") has been updated and released. As part of the update process, all recent investors are asked to acknowledge and sign that they have received and read the updated Offering Memorandum for [NEW OM DATE]. Thank you for your continued support of Epiphany Legacy Investment Mutual Fund Trust.

WHEREAS [INVESTOR] (the "Subscriber") has agreed to purchase an aggregate of [UNIT AMOUNT] Participating Preferred Class A Units (the "Units") of Epiphany Legacy Investment Mutual Fund Trust (the "Trust") at a price of \$4.75 per Unit for an aggregate subscription amount of [DOLLAR AMOUNT] (the "Subscription Amount") upon and subject to the terms and conditions set forth in a subscription agreement dated [NEW OM DATE], duly signed by the Subscriber (the "Executed Agreement");

AND WHEREAS the Subscriber has signed the Executed Agreement instead of the required new subscription agreement pursuant to the updated offering memorandum dated [NEW OM DATE] of the Trust (the "Offering Memorandum");

AND WHEREAS in order for the subscription of the Units as per the Executed Agreement to be accepted for the upcoming closing of the Units of the Trust (the "Closing"), the Subscriber and [EMD] (the "EMD") jointly and severally agree to execute this acknowledgement;

The EMD hereby:

1. certifies and confirms that the Offering Memorandum was provided to the Subscriber for review during [Month/Year of Trade];
2. represents, warrants and certifies that based on the information provided by the Subscriber, the Subscriber meets the criteria to purchase the Units pursuant to the Offering Memorandum as of the date hereof and as of the date of the Closing; and
3. acknowledges that the Trust is relying on the representations, warranties and certification contained in the Executed Agreement and the schedules/exhibits attached thereto in determining the eligibility of the Subscriber for the subscription of the Units.

The Subscriber hereby:

1. requests the trustees of the Trust accept the subscription of the Units for the Subscription Amount pursuant to the Executed Agreement and certifies and confirms that it has reviewed the entire Offering Memorandum and has the necessary information to subscribe for the Units and that all references in the Executed Agreement to the previous offering memorandum of the Trust are hereby amended and updated to refer to the Offering Memorandum and all information therein is deemed to be updated and supplemented by all information provided in the Offering Memorandum;
2. certifies and confirms that all of the representations and warranties information of the Subscriber made in or pursuant to the Executed Agreement and the original schedules/exhibits attached thereto are true and correct as of the date of hereof and will be true and correct as at the date of the Closing with the same effect as if made on and as of the date of the Closing; and
3. acknowledges that the Trust is relying on this acknowledgement and the representations, warranties, certification and information contained in the Executed Agreement and the schedules/exhibits attached thereto in determining the eligibility of the Subscriber for the subscription of the Units.

Dated the XX day of MONTH, YEAR.

[EMD]

Per: _____

Name: [DR]

Name: [INVESTOR]

EPIPHANY LEGACY INVESTMENT MUTUAL FUND TRUST

By its Administrator, Art Smith, pursuant to the administrator Agreement dated September 2, 2021

Art Smith