



Capital Close Timeline (January to December 2024)

The following timetable outlines the “baseline” capital raising and operational timetable for the trust during 2024.

Close Schedule - Closes are scheduled as follows. No close occurs during May (OM Update) and September.

Event	EMD Close	Soft Close	Deal Close	Description
Close # 18	January 19th	January 24th	January 26th	<ul style="list-style-type: none"> Standard close, interest will begin accruing on February 1st, 2024 No changes will be made to the OM unless a material event occurs
Close # 19	March 1st	March 6th	March 8th	<ul style="list-style-type: none"> Standard close, interest will begin accruing on April 1st, 2024 No changes will be made to the OM unless a material event occurs
Close # 20	June 3rd	June 6th	June 11th	<ul style="list-style-type: none"> Standard close, interest will begin accruing on July 1st, 2024 No changes will be made to the OM unless a material event occurs
Close # 21	July 2nd	July 5th	July 10th	<ul style="list-style-type: none"> Standard close, interest will begin accruing on Aug 1st, 2024 No changes will be made to the OM unless a material event occurs
Close # 22	August 1st	August 7th	August 9th	<ul style="list-style-type: none"> Standard close, interest will begin accruing on Sept 1st, 2024 No changes will be made to the OM unless a material event occurs
Close # 23	October 1st	October 4th	October 9th	<ul style="list-style-type: none"> Standard close, interest will begin accruing on November 1st, 2024 No changes will be made to the OM unless a material event occurs
Close # 24	November 1st	November 6th	November 8th	<ul style="list-style-type: none"> Standard close, interest will begin accruing on December 1st, 2024 No changes will be made to the OM unless a material event occurs
Close # 25	December 2nd	December 5th	December 10th	<ul style="list-style-type: none"> Standard close, interest will begin accruing on January 1st, 2025 No changes will be made to the OM unless a material event occurs

Notes:

- EMD Close – is the date that the EMD must have all the sub agreements into Legacy for review and approval.
- Soft Close – is the date that Legacy and the EMD have worked all the sub agreement issue to close and we have a clean 45-106F1 and money is in the bank (confirmed)
- Deal Close – is the date that close is complete and the sub agreements are signed. From this date you have 10 calendar days to complete and submit the 45-106F1
- Fund Available – is the 1st day of the month following Deal Close (that’s when interest starts accruing as well).



Redemption Request & Payout Deadline

Redemptions occur 4 times per year. The following is the redemption payout scheduled for 2024.

Event	Redemption Request Deadline	Issuer Confirmation	Redemption Payout	Description
Redemption Cycle #2	March 1st	March 16th	June 30th	<ul style="list-style-type: none"> The due date for upcoming redemption for Q1 F2024, paid out June 30th, 2024 If the request is received after March 1st, it will be included in the next redemption cycle
Redemption Cycle #3	June 1st	June 16th	September 30th	<ul style="list-style-type: none"> The due date for upcoming redemption for Q2 F2024, paid out Sept 30th, 2024 If the request is received after June 1st, it will be included in the next redemption cycle
Redemption Cycle #4	September 1st	September 16th	December 31st	<ul style="list-style-type: none"> The due date for upcoming redemption for Q3 F2024, paid out Dec. 31st, 2024 If the request is received after Sept 1st, it will be included in the next redemption cycle
Redemption Cycle #1	December 1st	December 16th	March 31st	<ul style="list-style-type: none"> The due date for upcoming redemption for Q4 F2024, paid out March 31st, 2025 If the request is received after Dec 1st, it will be included in the next redemption cycle

Notes:

- Redemption request deadline – investor requests must be received before deadline
- Issuer Confirmation – Date that the issuer confirms payout status
- Redemption Payout – Date paid out to investor

Distribution Dates

Quarterly distributions are paid according to the following timeline.

Event	Distribution Date	Payment Date	Description
Q1 Distribution	Marh 31st	April 30th	• Q1 2024 Distribution – paid at the end of the month following the end of the quarter
Q2 Distribution	June 30th	July 31st	• Q2 2024 Distribution – paid at the end of the month following the end of the quarter
Q3 Distribution	September 30th	October 31st	• Q3 2024 Distribution – paid at the end of the month following the end of the quarter
Q4 Distribution	December 31st	January 31st	• Q4 2024 Distribution – paid at the end of the month following the end of the quarter
T3 Distribution	March 31st		• Deadline for distribution of the investors T3 Statements