



Legacy Investment 2023 Tax Slips

T3's for non-registered accounts will be mailed out prior to the CRA deadline of March 31, 2024.

Registered account holders will receive tax information and notifications directly from their trustee.

Please advise the Trust if you had a change of address in 2023 and have not previously informed us.

Should you require any support or have questions you can contact us at info@legacyinvestment.ca or at 403-359-8606.

Sincerely,
The Trust Administration Team