



### Capital Close Timeline (June to December, 2023)

The following timetable outlines the “baseline” capital raising and operational timetable for the trust during 2023.

**Close Schedule - Closes are scheduled as follows. No close occurs during May (OM Update) and July a due to holidays.**

| Event      | EMD Close | Soft Close | Deal Close | Description  |
|------------|-----------|------------|------------|--|
| Close # 13 | June 23rd | June 28th  | June 30th  | <ul style="list-style-type: none"> <li>Standard close, interest will begin accruing on July 1<sup>st</sup></li> <li>No changes will be made to the OM unless a material event occurs</li> </ul>      |
| Close # 14 | Aug. 18th | Aug. 23rd  | Aug. 28th  | <ul style="list-style-type: none"> <li>Standard close, interest will begin accruing on September 1<sup>st</sup></li> <li>No changes will be made to the OM unless a material event occurs</li> </ul> |
| Close # 15 | Oct 20th  | Oct 26th   | Oct 31st   | <ul style="list-style-type: none"> <li>Standard close, interest will begin accruing on November 1<sup>st</sup></li> <li>No changes will be made to the OM unless a material event occurs</li> </ul>  |
| Close # 16 | Nov 20th  | Nov 23rd   | Nov 28th   | <ul style="list-style-type: none"> <li>Standard close, interest will begin accruing on December 1<sup>st</sup></li> <li>No changes will be made to the OM unless a material event occurs</li> </ul>  |
| Close # 17 | Dec 11th  | Dec 15th   | Dec 20th   | <ul style="list-style-type: none"> <li>Standard close, interest will begin accruing on January 1<sup>st</sup></li> <li>No changes will be made to the OM unless a material event occurs</li> </ul>   |

#### Notes:

- EMD Close – is the date that the EMD must have all the sub agreements into Legacy for review and approval.
- Soft Close – is the date that Legacy and the EMD have worked all the sub agreement issue to close and we have a clean 45-106F1 and money is in the bank (confirmed)
- Deal Close – is the date that close is complete and the sub agreements are signed. From this date you have 10 calendar days to complete and submit the 45-106F1
- Fund Available – is the 1<sup>st</sup> day of the month following Deal Close (that’s when interest starts accruing as well).

### Redemption Request & Payout Deadline

Redemptions occur 4 times per year. The following is the redemption payout scheduled for 2023.

| Event               | Redemption Request Deadline | Issuer Confirmation | Redemption Payout | Description  |
|---------------------|-----------------------------|---------------------|-------------------|--|
| Redemption Cycle #2 | March 1st                   | March 16th          | June 30th         | <ul style="list-style-type: none"> <li>The due date for upcoming redemption for Q1 F2023, paid out June 30<sup>th</sup>, 2023</li> <li>If the request is received after March 1st, it will be included in the next redemption cycle</li> </ul>           |
| Redemption Cycle #3 | June 1st                    | June 16th           | Sept 30th         | <ul style="list-style-type: none"> <li>The due date for upcoming redemption for Q2 F2023, paid out Sept 30<sup>th</sup>, 2023</li> <li>If the request is received after June 1st, it will be included in the next redemption cycle</li> </ul>            |
| Redemption Cycle #4 | Sept 1st                    | Sept 16th           | Dec 31st          | <ul style="list-style-type: none"> <li>The due date for upcoming redemption for Q3 F2023, paid out Dec. 31<sup>st</sup>, 2023</li> <li>If the request is received after Sept 1<sup>st</sup>, it will be included in the next redemption cycle</li> </ul> |
| Redemption Cycle #1 | Dec 1st                     | Dec 16th            | March 31st        | <ul style="list-style-type: none"> <li>The due date for upcoming redemption for Q4 F2023, paid out March 31<sup>st</sup>, 2024</li> <li>If the request is received after Dec 1<sup>st</sup> it will be included in the next redemption cycle</li> </ul>  |

**Notes:**

- Redemption request deadline – investor requests must be received before deadline
- Issuer Confirmation – Date that the issuer confirms payout status
- Redemption Payout – Date paid out to investor

**Distribution Dates**

Quarterly distributions are paid according to the following timeline.

| Event           | Distribution Date    | Date of Distribution Payment | Description  |
|-----------------|----------------------|------------------------------|--|
| Q1 Distribution | March 31, 2023       | April 30, 2023               | • Q1 2023 Distribution – paid at the end of the month following the end of the quarter |
| Q2 Distribution | June 30, 2023        | July 31, 2023                | • Q2 2023 Distribution – paid at the end of the month following the end of the quarter |
| Q3 Distribution | September 30, 2023   | October 31, 2023             | • Q3 2023 Distribution – paid at the end of the month following the end of the quarter |
| Q4 Distribution | December 31, 2023    | January 31, 2024             | • Q4 2023 Distribution – paid at the end of the month following the end of the quarter |
| T3 Distribution | To December 31, 2023 | February 28, 2024            | • Deadline for distribution of the investors T3 Statements                             |