



## Legacy Investment Offering Memorandum Update

Date: June 22, 2023

**Lethbridge, June 2023** – We are pleased to inform you that the Offering Memorandum for Epiphany Legacy Investment Mutual Fund Trust (the “Trust”) has been updated and released.

The offering memorandum update contains the Trust and limited partnerships audited financial statements for fiscal 2022. In addition, Q1 management prepared financial statements for fiscal 2023 are included.

The Trust, and correspondingly the offering memorandum, has grown to include the Emerald Delta Limited Partnership, which brings with it CMHC financing for multi-unit residential buildings. The inclusion of CMHC financing provides the business with access to different financing options that can be utilized to lower the cost of capital on multi-unit residential properties.

As we provide an update to the offering memorandum, we want to inform you that Matt Ewonus, one of the founding Trustees, has made the decision to retire, effective May 5th, 2023.

Darryl Kenna, the Chief Executive Officer of Epiphany Legacy Investment Mutual Fund Trust, shares the following quote:

*“The initial process of getting the Mutual Fund Trust up to speed and to the stage we are at now took a collective effort and Matt was a key part of this. The board really appreciates and wants to thank Matt for his contribution to our journey. We are incredibly pleased with all that we have accomplished since our launch in Sept 2021 and are very excited about the years to come for the Mutual Fund Trust .”*

To complement the updated memorandum, we have also refreshed our website and marketing materials. We urge all of our current investors and partners to check out the new resources.

For any inquiries or general information, please feel free to contact the Trust through email at [info@legacyinvestment.ca](mailto:info@legacyinvestment.ca) or by calling the Trust office at 403-359-8606.

Thank you for your continued trust and support in Epiphany Legacy Investment Mutual Fund Trust.

### The Legacy Investment Mutual Fund Trust Team