



## Capital Close Timeline (January to August, 2023)

The following timetable outlines the “baseline” capital raising and operational timetable for the trust during 2023.

### Close Schedule

- Closes are schedule monthly. No close occurs during July and December due to holidays.

Event	EMD Close	Soft Close	Deal Close	Description
Close # 9	Jan. 17th	Jan. 20th	Jan 25th	<ul style="list-style-type: none"> <li>• Standard close, interest will begin accruing on February 1, 2023</li> <li>• No changes will be made to the OM unless a material event occurs</li> </ul>
Close # 10	Feb. 21st	Feb. 24th	Feb. 28th	<ul style="list-style-type: none"> <li>• Standard close, interest will begin accruing on Mar. 1<sup>st</sup></li> <li>• No changes will be made to the OM unless a material event occurs</li> </ul>
Close # 11	Mar. 24th	Mar. 29th	Mar. 31st	<ul style="list-style-type: none"> <li>• Standard close, interest will begin accruing on April 1<sup>st</sup></li> <li>• No changes will be made to the OM unless a material event occurs</li> </ul>
Close # 12	April 21st	April 26th	April 28th	<ul style="list-style-type: none"> <li>• Standard close, interest will begin accruing on May 1st</li> <li>• No changes will be made to the OM unless a material event occurs</li> </ul>
Close # 13	June 23rd	June 28th	June 30th	<ul style="list-style-type: none"> <li>• Standard close, interest will begin accruing on July 1<sup>st</sup></li> <li>• No changes will be made to the OM unless a material event occurs</li> </ul>
Close # 14	Aug. 18th	Aug. 23rd	Aug. 28th	<ul style="list-style-type: none"> <li>• Standard close, interest will begin accruing on September 1<sup>st</sup></li> <li>• No changes will be made to the OM unless a material event occurs</li> </ul>

### Notes:

- EMD Close – is the date that the EMD must have all the sub agreements into Legacy for review and approval.
- Soft Close – is the date that Legacy and the EMD have worked all the sub agreement issue to close and we have a clean 45-106F1 and money is in the bank (confirmed)
- Deal Close – is the date that close is complete and the sub agreements are signed. From this date you have 10 calendar days to complete and submit the 45-106F1
- Fund Available – is the 1<sup>st</sup> day of the month following Deal Close (that’s when interest starts accruing as well).

## Redemption Request & Payout Deadline

Redemptions occur 4 times per year. The following is the redemption payout scheduled for 2023.

Event	Redemption Request Deadline	Issuer Confirmation	Redemption Payout	Description
Redemption Cycle #2	March 1 <sup>st</sup>	March 16 <sup>th</sup>	June 30th	<ul style="list-style-type: none"> <li>• The due date for upcoming redemption for Q1 F2023, paid out June 30<sup>th</sup>, 2023</li> <li>• If the request is received after March 1st, it will be included in the next redemption cycle</li> </ul>
Redemption Cycle #3	June 1 <sup>st</sup>	June 16 <sup>th</sup>	Sept 30th	<ul style="list-style-type: none"> <li>• The due date for upcoming redemption for Q2 F2023, paid out Sept 30<sup>th</sup>, 2023</li> <li>• If the request is received after June 1st, it will be included in the next redemption cycle</li> </ul>

Redemption Cycle #4	Sept 1 <sup>st</sup>	Sept 16 <sup>th</sup>	Dec 31 <sup>st</sup>	<ul style="list-style-type: none"> <li>The due date for upcoming redemption for Q3 F2023, paid out Dec. 31<sup>st</sup>, 2023</li> <li>If the request is received after Sept 1<sup>st</sup>, it will be included in the next redemption cycle</li> </ul>
Redemption Cycle #1	Dec 1 <sup>st</sup>	Dec 16 <sup>th</sup>	March 31 <sup>st</sup>	<ul style="list-style-type: none"> <li>The due date for upcoming redemption for Q4 F2023, paid out March 31<sup>st</sup>, 2024</li> <li>If the request is received after Dec 1<sup>st</sup> it will be included in the next redemption cycle</li> </ul>

**Notes:**

- Redemption request deadline – investor requests must be received before deadline
- Issuer Confirmation – Date that the issuer confirms payout status
- Redemption Payout – Date paid out to investor

**Distribution Dates**

Quarterly distributions are paid according to the following timeline.

Event	Date			Description
Q4 Distribution	Jan. 31 <sup>st</sup>			• Q4 2023 Distribution – paid at the end of the month following the end of the quarter
T3 Distribution	Mar 15 <sup>th</sup>			• Deadline for distribution of the investors T3 Statements
Q1 Distribution	April 30 <sup>th</sup>			• Q1 2023 Distribution – paid at the end of the month following the end of the quarter
Q2 Distribution	July 31 <sup>st</sup>			• Q2 2023 Distribution – paid at the end of the month following the end of the quarter
Q3 Distribution	Oct 31 <sup>st</sup>			• Q4 2023 Distribution – paid at the end of the month following the end of the quarter

**Note: New OM, Release Notes, Fiscal 2022 Year Audit Financial Statements will be available - May**

- New OM release and updated Release Notes package to the EMDs for DD and fundraising (General Release)