



June 21st, 2022 – Legacy Investment Mutual Fund Trust New Offering Memorandum Release

Lethbridge, June 21st, 2022 – Epiphany Legacy Investment Mutual Fund Trust (the “Trust”), has released a new version of the Offering Memorandum (“OM”) with five important updates:

- FundServ – the Trust has added a capability called FundServ, which opens the door to raising capital from Canada’s *31,000+ IIROC Advisors, MFDA, private offices and private wealth management organizations
- Independent Fund Manager (IFM) – the Trust added an independent fund manager to enhance 3rd party governance
- Redemptions – the Trust has eliminated the 1-year hold period
- Class A Units – the minimum subscription for Class A units was increased to \$2502; and
- Enhanced Drip Capability – existing and future investors can now start and stop the DRIP function upon request.

The new offering memorandum also contains the Fiscal 2021 Audited Financials Statements for the Trust, Black Elm Financial LP and Epiphany Perpetuity LP. The Trust’s management prepared Financial Statements for 1st quarter, fiscal 2022, are also included with the OM.

In parallel with the release of the new offering memorandum we have updated the website and marketing material. We would encourage our existing investors and partners to visit the [website](#) to review the new material.

For inquiries or general information please contact the Trust via email at info@legacyinvestment.ca or by calling the Trust office at 403-359-8606.

The Trust Administration Team

* Source of information from the [Investment Industry Regulatory Organization of Canada](#)