

Issued Feb 22, 2022

The following list outlines the types of products/plans available through each Trustee. Please note that there are exceptions with respect to product availability in each province. Each company website provides information on provincial exceptions.

Direct links for plan availability information:

- Olympia - <https://ias.olympiatrust.com/accounts>
- Questrade - <https://www.questrade.com/self-directed-investing/account-types#mostPopular>
- Western Pacific Trust - <https://www.westernpacifictrust.com/self-administered-accounts/>

Trustees/Plan Types	RRSP Spousal RSP	TFSA	RESP	RRIF	LIRA/LIF	RDSP	Additional Notes
Western Pacific Trust	Yes	Yes	No	Yes	Yes	No	<ul style="list-style-type: none"> • We are unable to accept applications from residence of Quebec and Saskatchewan. • We are unable to accept LIRA/LIF governed under Quebec or Saskatchewan legislation – the institution that is currently administering the LIRA/LIF plan will be able to advise the governing pension legislation. • WPTC does not administer RESP or DRSP plans. <ul style="list-style-type: none"> ○ Western Pacific Trust Company does not receive enough interest for RESP or DRSP plans to be opened at our institution. ○ Reporting to our Regulators and the administration time of the plans would far exceed the Annual Trustee Fees.
Olympia	Yes	Yes	Yes	Yes	Yes	No	<ul style="list-style-type: none"> • The information regarding the provinces that accept applications is listed on the Olympia website and is product specific.
Questrade	Yes	Yes	Yes	Yes	Yes	No	<ul style="list-style-type: none"> • To the best of our knowledge the information regarding provinces that accept applications is listed on the Questrade website and is product specific.

