

**Western Pacific Trust Company
Letter of Indemnity & Direction (“LOI&D”)
Information Sheet**

The Letter of Indemnity & Direction is for a plan at Western Pacific Trust Company (“WPTC”) to invest in Shares or Other Obligations of Canadian Controlled Private Corporations Including Venture Capital Corporations (VCCs), Eligible Business Corporations (EBCs), Exempt Market Products and Mortgage Investment Corporations (MICs).

A LOI&D is required to be completed for each transaction.

- Client Name: To be completed with the plan holder details (First Name and Surname).
- Plan Type: Select the plan type the transaction is being completed through.
- Plan Number: If a plan number has been assigned by WPTC, please complete.
If a plan number has not been assigned by WPTC, please leave blank.
- Transaction Type: Check box indicating the type of transaction.
Purchase –when funds are inside the plan and the security will be purchased by the plan.
Contribution in-kind – when you own the shares in your personal name and are contributing the security to the plan.
Other – please provide details of transaction type being completed.
- Issuer: The name of the entity issuing the security.
- Description of Security: Describe the security in the transaction.
Example: common shares, debenture, class B voting shares, units (consisting of warrants and shares), trust units.
- # of Securities in Transaction: Enter the number of securities in the transaction.
- Price Per Security: All Transactions through a plan at WPTC are completed at current fair market value.
- Total Consideration: Total consideration equals the # of securities in transaction x price per security.
- Remit Funds to: If funds are to be released for the transaction, please complete of where the funds are to be delivered. If left blank, the funds will be released to details in the Subscription Agreement.

Read each of the five points and if you agree, initial on line provided.
If any spaces are not initialled, WPTC may not be in the position to complete the transaction.

Sign and date the bottom of the form.
Any dates older than 3 months may be determined to be stale-dated.

WPTC requires the originally completed and signed LOI&D or electronically signed through “DocuSign” or “HelloSign” only (the summary of the electronic signature is required).