

NOTICE OF REDEMPTION

TO: EPIPHANY LEGACY INVESTMENT MUTUAL FUND TRUST (the "Trust")

FROM: _____ ("Unitholder")

Re: Redemption of Participating Preferred Trust Units (the "Units") of the Trust pursuant to the terms of the Epiphany Legacy Investment Mutual Fund Trust Declaration of Trust dated September 2, 2021 entered into among the Trustees, the Initial Participating Preferred Trust Unitholder and all of its Participating Preferred Trust Unitholders, amended and restated on March 29, 2022 (the "Trust Declaration"). Capitalized terms used but not otherwise defined herein shall have the meanings given to such terms in the Trust Declaration.

I/We, the Unitholder, hereby given notice to the Trust pursuant to Section 6.2 of the Trust Declaration that I/we request the Trust to redeem and subsequently cancel the following Participating Preferred Trust Units in the capital of the Trust (the "Redemption") registered in the name of the Participating Preferred Trust Unitholder:

Number of Units to be Redeemed	Class of Units to be Redeemed

Participating Preferred Trust Unit Certificate or Participating Preferred Trust Unit Certificates of the Participating Preferred Trust Units to be redeemed is/are enclosed for cancellation upon completion of the Redemption.

The Participating Preferred Trust Unitholder hereby acknowledges that the Redemption will occur at the Principal Office of the Trust effective as of the Redemption Processing Date following the Redemption Notice Receipt Date as provided in Section 6.2(b) of the Trust Declaration. The Participating Preferred Trust Unitholder further acknowledges that the Redemption Payment Amount for the Redemption will be calculated pursuant to Section 6.3 of the Trust Declaration. The aggregate Redemption Payment Amount for the redeemed Participating Preferred Trust Units shall be paid and satisfied in accordance with the provisions as set out in Section 6.4 of the Trust Declaration.

DATED this the _____ day of _____, 20____.

SIGNED:

If an Individual	
• Signature of Unit Holder	
• Print Name of Unit Holder	
• E-Mail	
• Phone Number	
If a Corporation	
• Signature of Authorized Signatory	
• Print Name of Authorized Signatory	
• Title of Authorized Signatory	
• E-Mail	
• Phone Number	